

Illinois Central Gulf Railroad

an IC Industries Company

233 North Michigan Avenue
Chicago Illinois 60601
Telephone 312 565 1600

William H Sanders
Corporate Counsel

RECORDATION NO. *8449 A* Filed & Recorded

DEC 13 1976 4 12 PM

December 7, 1976

INTERSTATE COMMERCE COMMISSION

Honorable Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

6-348A160

DATE DEC 10 1976

fee \$

ICC Washington, D. C.

Dear Mr. Oswald:

Enclosed for recording with the Interstate Commerce Commission are counterparts of a Statement of New Numbers dated as of December 7, 1976. This is an amendment of a Lease Agreement previously recorded with the Commission on August 20, 1976, Recordation No. 8449.

Also enclosed is a check for \$10.00 payable to the Interstate Commerce Commission to cover the recording fee.

The names and addresses of the parties to the transaction are as follows:

Lessor: Seattle-First National Bank
P. O. Box 3586
Seattle, Washington, 98124

Lessee: Illinois Central Gulf Railroad Company
233 North Michigan Avenue
Chicago, Illinois 60601

The Equipment covered by the Lease is described in the attached Exhibit A.

Upon completion of the recording, please deliver to the bearer of this letter all counterparts not necessary for retention in your file.

Very truly yours,

W. H. Sanders

W. H. Sanders

Enc.

RECEIVED
DEC 13 4 01 PM '76
I.C.C.
FEE OPERATION BR.

W. H. Sanders
W. H. Sanders

EXHIBIT A
TO STATEMENT OF NEW NUMBERS
Dated as of December 7, 1976
under a
LEASE AGREEMENT
Dated as of August 20, 1976
between
SEATTLE-FIRST NATIONAL BANK, LESSOR
and
ILLINOIS CENTRAL GULF RAILROAD COMPANY, LESSEE

<u>TYPE OF EQUIPMENT</u>	<u>QUANTITY</u>	<u>ORIGINAL NUMBER</u>	<u>NEW NUMBER</u>
70-Ton Covered Hopper	1	ICG 701838	ICG 701888

Interstate Commerce Commission

Washington, D.C. 20423

12/13/76

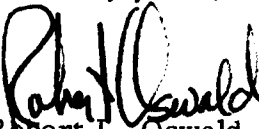
OFFICE OF THE SECRETARY

**W.H. Sanders
Illinois Central Gulf RR.
233 North Michigan Ave.
Chicago, Illinois 60606**

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 12/13/76 at 4:10pm , and assigned recordation number(s) 8449-A & 8454-A

Sincerely yours,


Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

RECORDATION NO. 8449-A
FILED - Extended

DEC 18 1976 - 4 12 PM

ILLINOIS CENTRAL GULF RAILROAD COMPANY

STATEMENT OF NEW NUMBERS

Dated as of
December 7, 1976

under a

LEASE AGREEMENT

Dated as of
August 20, 1976

between

SEATTLE-FIRST NATIONAL BANK, LESSOR

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY, LESSEE

STATEMENT OF NEW NUMBERS dated as of December 7,
1976 between SEATTLE-FIRST NATIONAL BANK, a
national banking association, as Lessor (hereinafter
called the Lessor) and ILLINOIS CENTRAL GULF
RAILROAD COMPANY, a Delaware corporation, as
Lessee (hereinafter called the Lessee).

WHEREAS, there is in existence between the Lessor
and the Lessee a certain Lease Agreement dated as of August 20,
1976 (hereinafter called the Agreement), pursuant to which the
Lessor has agreed to Lease to the Lessee certain units of
Equipment described in Exhibit A thereto (hereinafter called the
Equipment), including the rehabilitated freight car hereinafter
more particularly described; and

WHEREAS, the said Agreement was recorded with the
Interstate Commerce Commission in accordance with Section 20c
of the Interstate Commerce Act on August 20, 1976 and was
assigned Recordation Number 8449; and

WHEREAS, the Lessee now desires to renumber one of the
units of Equipment and to amend the Agreement accordingly;

NOW THEREFORE, in consideration of the foregoing and
of the mutual promises, covenants and agreements hereinafter set
forth, the parties hereto hereby agree as follows:

1. Exhibit A to the Agreement is hereby amended by substituting therein, in the place of the identifying number listed in the attached Exhibit A under the column "Original Number", the identifying number listed in said attached Exhibit under the column "New Number".

2. The Lessee will promptly cause this Statement of New Numbers to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act.

3. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

4. This Statement of New Numbers may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same contract, which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have caused
this Statement of New Numbers to be duly executed as of the
date first above written.

SEATTLE-FIRST NATIONAL BANK, LESSOR

By



(Title)

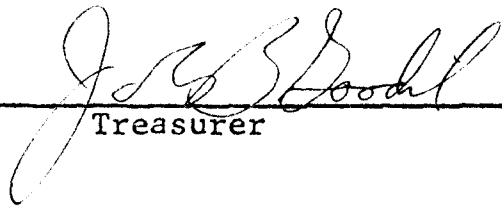
Pres + Vice President

ATTEST:


Secretary

ILLINOIS CENTRAL GULF RAILROAD COMPANY,
LESSEE

By



Treasurer

ATTEST:


Assistant Secretary

STATE OF
COUNTY OF

)
) SS
)

On this 9th day of December, 1976,
before me personally appeared Michael E. Taft, to me
personally known, who being by me duly sworn, says that he is
a Asst. Vice Pres. of Seattle-First National Bank, that
one of the seals affixed to the foregoing instrument is the corporate
seal of said national banking association, that said instrument
was signed and sealed on behalf of said national banking association
by authority of its Board of Directors, and he acknowledged that
the execution of the foregoing instrument was the free act and
deed of said national banking association.

(SEAL)

George Flanagan
Notary Public

My Commission expires March 10, 1980.

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 7th day of December, 1976,
before me personally appeared JOHN B. GOODRICH, to me
personally known, who being by me duly sworn, says that he
is the Treasurer of ILLINOIS CENTRAL GULF RAILROAD COMPANY,
that the seal affixed to the foregoing instrument is the
corporate seal of said corporation, that said instrument
was signed and sealed on behalf of said corporation by
authority of its Board of Directors, and he acknowledged
that the execution of the foregoing instrument was the free
act and deed of said corporation.

(SEAL)

Virginia D. Shanahan
Notary Public

My Commission expires May 4, 1980.

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TO STATEMENT OF NEW NUMBERS
Dated as of December 7, 1976
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between
SEATTLE-FIRST NATIONAL BANK, LESSOR
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